# Twitter Strategy for Zoo New England



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#### 1 About this document

This document describes why and how we intend to effectively manage a corporate presence on the microblogging social network Twitter.com.

#### It covers:

- Objectives and metrics why we are using Twitter, and how we will assess its value
- Risks and mitigation how we will contain the risks to our corporate reputation
- Channel proposition and management how we will populate and use the channel
- Promotional plan how we will promote our presence on Twitter to maximize value

#### 2 Twitter overview

Twitter is a 'microblogging' platform which allows users to post short text messages (up to 140 characters in length) and converse with other users via their phones or web browsers. Unlike email or text messaging on mobile phones, these conversations take place in the open.

The platform is experiencing a phenomenal adoption curve in the US and being used increasingly by millions of businesses, government and non-government organizations and individuals. It is free to use with a relatively low impact on resources and has the potential to deliver many benefits in support of our communications objectives. For more about Twitter and why it's important that we join it, see <a href="Appendix A">Appendix A</a>. For a glossary of terms see <a href="Appendix D">Appendix D</a>.

# 3 Objectives and metrics

Objective	Measures
Extend reach of existing corporate messages online (e.g. news, special events, web updates, YouTube videos) by building relationships with relevant audiences including intermediaries, stakeholders, and key influencers such as other AZA organizations and bloggers (see Appendix B)	Number of followers; relevance and type of followers; number of web traffic referrals from Twitter to our website content
Provide an informal, 'human' voice of the organization to promote comprehension of and engagement with our corporate messages	Feedback from followers (unsolicited and solicited)
Provide thought leadership and credibility,	Feedback from followers (unsolicited and

increasing our visibility as the experts in our remit within the online space	solicited); number of re-tweets (Twitter users repeating our updates); click throughs from our tweets
Demonstrate commitment to and understanding of digital channels with exemplary use of this emerging channel	Feedback from followers (unsolicited and solicited); and neutral mentions elsewhere on blogosphere
Provide an additional, low-barrier method for audiences to interact with the ZNE to provide feedback, seek help and suggest ideas	Volume and quality of @reply and DM contact from followers; impact of this feedback on ZNE
Provide ways for our audiences to subscribe to updates (by RSS, email and SMS)	N/a. Achieved by having a presence on Twitter
Monitor mentions on Twitter of our brand, our flagship policy initiatives, engaging with our critics and key influencers to resolve problems/dissatisfaction and correct factual inaccuracies, and with satisfied patrons to thank them for and amplify their positive comments	Qualitative assessment of individual cases of turning negatives to positives and positives into brand advocates
Provide live coverage of events for those who cannot attend	Number of events covered per year; positive feedback on that coverage

We will gather evaluation data using a range of methods.

- Web analytics for www.zoonewengland.org and clickthroughs from URLs in our tweets (using bit.ly) – to track referrals from Twitter to our web pages
- Twitter surveys regular 'straw poll' surveys on Twitter to ask for feedback
- Twitter data the follower/following data presented in our Twitter account
- Third party tools analytics tools including measures based on re-tweeting (Retweet Radar; Twist); online reputation (Monitter, Twitter Grader); impact and influence (Twinfluence, Twittersheep); unfollowers (Qwitter)
- Alert services tweetbeep.com and other methods for tracking mentions of our content
- Real time observation http://twitterfall.com/ and similar tools
- Analysis of our followers using <a href="http://tweepler.com/">http://tweepler.com/</a> and similar tools

We will evaluate using all of the above methods every three months.

# 4 Risks

Risk	Mitigation
Criticism arising from an inability to meet the demands of Twitter users to join conversations/answer enquiries, due to resource and clearance issues	Reduce by managing expectations with clear, published Twitter policy; use holding replies where answer will need research; (only if swamped) respond to 'themes' not individual replies.
Criticism arising from perceptions that our use of Twitter is out of keeping with the ethos of the platform (such as too	Reduce by sourcing varied content (see 5.3 and 5.4 below). Accept that there will be some criticism regardless.

formal/corporate, self-promoting or 'dry')	
Criticism of jumping on the bandwagon/pointless content	Reduce by evaluating against objectives above and adhering to content principles below
Inappropriate content being published in error, such as:  • News releases under embargo  • Information that could risk security  • Protectively marked, commercially or politically sensitive information	Establish 'light' but effective procedural controls and guidelines for Twitter users; require clearance of all tweets through nominated people in digital media team.
Technical security of the Twitter account and potential for hacking and vandalism of content	Change Twitter password frequently using strong passwords; only two members of Development and Marketing department to have access to pw; avoid using unknown 3 <sup>rd</sup> party tools that require the account password
Lack of availability due to Twitter being over capacity	Accept (affects all Twitter users, occurs rarely and is brief). Take backup using tweetake.com and upload to Matrix every month
Changes to the Twitter platform (to add or change features, or to charge users for accessing the service)	Review business case for continuing to use the service when any such changes are made
Squatters/spoofers on Twitter	Reduce by registering alternative names. Accept residual risk and monitor for this occurring. Report spoof accounts to Twitter for suspension

# 5 Channel proposition and management

# 5.1 Positioning and profile of our Twitter account

The avatar will be a photo of the FPZ tiger. The profile text will currently reads:

"Franklin Park and Stone Zoo"

This should be expanded to include links to both ZNE Facebook fan pages.

A draft of the full Twitter policy is at Appendix C.

The current background image for the ZNE Twitter page will be a photo of a gorilla with the ZNE logo in the top left-hand corner.

# 5.2 Tone of voice

Though the account will be anonymous (i.e. no named employees will be running it) it is helpful to define a hypothetical 'voice' so that tweets from multiple sources are presented in a consistent tone (including consistent use of pronouns).

ZNE's Twitter 'voice' will be that of the <u>outsourced marketing hire</u>, positioning the channel as an extension of the main ZNE website – effectively an 'outpost' where new digital content is signposted throughout the day. This will be implicit, unless directly asked about by our followers.

#### 5.3 Resources

The resource impact of running a Twitter account is low relative to other channels.

The outsourced marketing hire will be responsible for sourcing and publishing tweets, coordinating replies to incoming messages and monitoring the account. This activity is expected to take less than an hour a day. Evaluation will take longer: approximately one day every 3 months.

The provision of content will require input from the employees of the Development and Marketing department. This will be an add-on to business as usual internal activity – for example, a quick discussion of potential tweets at weekly meetings, or emails between the outsourced marketing hire and private office/ speechwriters/stakeholder relations teams to identify potential content for tweets.

# 5.4 Content principles

Content for our Twitter channel will be:

- Varied: see point 5.5 below for a list of proposed sources and types of 'tweet'.
   The channel will cover a broad base of content types and sources to retain interest levels.
- Human: Twitter users can be hostile to the over-use of automation (such as
  generating Twitter content entirely from RSS feeds) and to re-gurgitation of press
  release headlines. While corporate in message, the tone of our Twitter channel
  must therefore be informal spoken English, human-edited and, for the most part,
  written/paraphrased for the channel. Some use of RSS to Twitter is acceptable
  so long as this does not dominate the whole stream.
- Frequent: a minimum 2 and maximum 10 tweets per working day, with a minimum gap of 30 minutes between tweets to avoid flooding our followers' Twitter streams. (Not counting @replies to other Twitter users, or live coverage of a crisis/event).
- **Re-tweetable:** to make it easy for others to re-tweet our most important announcements, we will restrict those tweets to 132 characters. (Allowing sufficient space for "RT @zoonewengland" to be included as a prefix).
- **Timely**: in keeping with the 'zeitgeist' feel of Twitter, our tweets will be about issues of relevance today or events/opportunities coming soon.
- **Credible**: while tweets should be 'fun', we should ensure we can defend their relation back to our objectives. Where possible there should be an actual link to related content or a call to action, to make this credibility explicit.
- Inclusive: in keeping with the knowledge-sharing culture of social media, ZNE should pursue opportunities to signpost relevant content elsewhere and re-tweet messages from other accounts in related field (See retweeting policy below). Exclusive use of Twitter for self-promotion can lead to criticism.

# 5.5 Types and sources of content

Content for the channel will comprise a mixture of business as usual communications output re-purposed for Twitter, and content produced exclusively for Twitter.

# 5.5.1 Leveraging existing web content:

- News releases, event announcements and animal photos published on the web -Depending on subject matter and length, the headlines of news releases may be paraphrased to fit within 140 characters and lighten/humanize the tone.
- Marketing campaign messages information about events we are running or attending, campaign materials we want to disseminate online.
- Videos on Youtube

   alerting our Twitter followers to new rich media content on
  our other digital outposts. Where possible, embedding photos into our tweets
  with twitpic.com.
- **Blog posts** the ZNE blog [http://zoonewengland.wordpress.com/] can be configured to automatically post an update and short URL on Twitter, announcing the new content.
- Other website updates new or updated sections on www.zoonewengland.org, new publications, or website user surveys and online interactive consultations where we are inviting participation.

# 5.5.2 Adding value with exclusive content:

- **Insights from ZNE president John Linehan** thoughts and reflections immediately after events or interesting meetings with stakeholders.
- Announcement and coverage of events pre-announcement and promotion of forthcoming events ZNE has organized and live coverage of launch events where there is significant interest beyond the attendees. The events team and strategic marketing teams will be asked to alert digital media to tweetable content.
- Thought leadership (or "link blogging") highlighting relevant research, events, awards, etc. elsewhere on the web to position ZNE as a thought leader and reliable filter of high quality content.
- Asking and answering questions occasionally, we may be able to ask
  questions of our Twitter followers for immediate customer insight or to conduct a
  'straw poll' on behalf of a specific area. More often, we will answer questions put
  to us via Twitter from our followers. These answers will be visible to all our
  followers, not just the person who asked them.

• **Crisis communications** – in the event of a major incident where ZNE needs to provide up to the minute advice and guidance, Twitter would be used as a primary channel alongside our corporate website.

# 5.6 <u>Clearance</u>

News releases will be cleared by the originating press desk *only if paraphrased for Twitter*.

All other tweets will be cleared by the outsourced marketing hire, consulting relevant colleagues in communications and private offices as necessary.

#### 5.7 Hashtags

It is a convention among Twitter users to distinguish content using semantic tags (keywords), preceded by a # sign. This enables other users to search and filter based on those key terms, collaborate and share relevant information, and enables 'trending' (as displayed on the Twitter.com homepage).

ZNE will use hashtags when:

- Providing live coverage of events (live-tweeting)
- Participating in a current trend being discussed on Twitter that is relevant to ZNE

## 5.8 Link shortening

Unless they are already very short URLs in tweets will be shortened using link compressing sites (like bit.ly). To avoid any implied endorsement of one such service we will vary our choice as much as possible – but preferring those which provide click tracking statistics. The top five providers are:

- is.gd
- bit.ly
- tinyurl.com
- sinpurl.com
- cli.gs

#### 5.9 Re-tweeting

#### 5.9.1 Reactive re-tweeting

We may occasionally be asked to re-tweet content from other Twitter users. We will consider these case by case but generally aim to honor such requests from:

- Other AZA accredited organizations
- Our stakeholders and members
- Non-profit organizations

## 5.9.2 Proactive re-tweeting

We should actively seek opportunities to re-tweet content that helps position ZNE as a filter of relevant information, and is inclusive/supportive of zoo patrons.

As such we may wish to consider re-tweeting interesting content that shows up in our own Twitter stream:

- Research findings and statistics
- Relevant industry / business networking events
- Relevant celebrations/commemorations e.g. awards, themed days

#### 5.10 Following and followers

As part of the initial channel launch we will actively follow other relevant organizations and professionals (see <u>Appendix B</u> for a brief list of potential users to follow). The ZNE account may also consider following back zoo patrons and members to increase the chance of two-way engagement.

We will *not* follow back everyone who follows our account; however, we will do our best to follow back as many users as we see relevant and/or useful. This is because:

- It's good Twitter etiquette to follow people back when they follow you
- Having an imbalance between 'following' and 'follower' figures can result in poor Twitter reputation and grading on third party Twitter sites like Twittergrader.com – and even account suspension by Twitter administrators in extreme cases
- We will make it clear in our Twitter policy (<u>Appendix C</u>) that following back does not imply any endorsement by ZNE

#### 6 Promotion

The Twitter channel will be promoted by:

- A link from our website homepage
- A link from ZNE's other social media outlets (YouTube, Facebook)
- Finding and following relevant Twitter users (see 5.9 above)
- Asking key influencers on Twitter to announce us to their own Twitter stream, including "Follow Friday" from AZA Twitter users
- Adding the link to the email signatures of the Marketing and Development office

Once the channel has become more established, we will further promote it by:

- An intranet story (and possibly an article in the staff magazine), including a request that all staff add it to their email signatures
- Adding the link to the 'notes to editors' section in all press releases
- An email to zoo members

#### **APPENDIX A**

#### What is Twitter?

#### Twitter works like this:

- You create an account. Your account comprises your username and password, avatar image, and an optional background image to display behind your page.
- You find interesting people to follow, and they can choose to follow you back. Other Twitter users may also initiate contact by following you. This will include your reallife friends and contacts, but it is also normal Twitter etiquette to follow/be followed by people who you do not know offline. In this way, unlike many social networks Twitter is a powerful way of building a network, making new introductions and accessing interesting and varied content. (Use by institutions is different see corporate policy on following, above).
- You post updates of up to 140 characters in length. You can do this using a
  variety of applications over the web on your computer or mobile phone. Everyone
  who is following you can read your updates. People can also subscribe to your
  updates using the RSS feed (this means they can receive your updates via their
  preferred feed reader software or browser start page, without using Twitter), or
  see them in the Twitter public timeline.
- Twitter updates are usually in the form of an answer to the imaginary question: "What are you doing now?" or "What holds your attention now"? This will often include links to other websites (using link shortening services such as bit.ly) Two useful terms often used to describe this activity are "microblogging" blogging in miniature by posting short updates throughout the day about thoughts and findings of interest and "hyper-connectedness" the idea of being in constant contact with your network and aware of what holds their attention right now.
- Your Twitter stream (the information you see when you use Twitter) is made up
  of your own updates and those of all the Twitter users you are following. Other
  users will see their own streams, which display the updates of the users they are
  following. Therefore what you see is not the same as what other users will see.
- Users interact with each other in the following ways:
  - @Reply. You can reply to an update posted by another user in your Twitter stream by clicking the reply button or typing @ and then their username at the start of the message. Anyone following you will see this reply, irrespective of whether they are already following the recipient. (This is one of the ways in which users find new people to follow, as you are effectively introducing that person to your followers by showing his/her username and engaging them in conversation).
  - DM. You can send Direct Messages to individual users, provided you are 'friends' (i.e., you are both following each other). These are private and can only be seen by the sender and recipient.
  - Re-tweeting. Because people have different networks of followers, it is common to repeat interesting tweets from your own stream for the benefit

- of all of your followers, preceding it with "Re-tweet:" or just "RT" for short. You do not need permission to do this it is considered a compliment to the originator to repeat their content.
- Hashtags. You can include keywords in your updates in order to associate those updates with a particular event, movement, current trend or issue by adding a hash sign (#) in front of a word. For example at events Twitter users will often agree a common tag to identify themselves to each other and form a Twitter 'back channel' for that event. Tagging tweets enables users to collaboratively document a cultural happening, and aggregate all tweets containing that tag on another medium for example on a blog, projected on screen at the event, or displayed on a map as a visual representation of what is being said in different places about the same issue.
- The Twitter website itself is not the only (or even the main) way that users access or post updates to their Twitter accounts. The majority of Twitter access is via mobile devices (such as Twitter applications on the iPhone), third party desktop applications (such as TweetDeck or Thwirl), web browser plugins (such as Twitterfox) or widgets on personalised homepages (such as iGoogle, Pageflakes or Netvibes).
- It is also possible (and popular) to include photos and videos in your messages using third party add-ons, such as TwitPic.
- Your Twitter updates can also be integrated with your other social media profiles
   –for example you can use Twitter to edit your Facebook status updates and show
   your Twitter updates on your blog, if you have one.

## Why is Twitter important?

- It's a place where news often breaks e.g. Hudson river plane crash, Mexico earthquakes, Michael Jackson's death
- It's establishing itself as the main source of live update information e.g. safety and travel info during the Mumbai terror attacks in Nov 2008; school closures during heavy snow, etc.
- Trending: As everything being discussed on Twitter is by its nature happening now, it is increasingly being used as a way of monitoring and reporting on trends. Top trends are shown on the right hand side of every Twitter user's stream, and tracked by other tools (examples include Retweetist, Twitturly and Twitvision).
- Search Engine Optimization because it is updated frequently, Twitter content ranks highly on Google, and is therefore an increasingly important way to generate traffic and disseminate messages online.

#### Stats on Twitter usage

Nielsen stats from Feb 2009 at http://www.twistimage.com/blog/archives/the-rapid-growthof-twitter-with-the-stats-to-prove-it/ include the following:

- 1,382% year-over-year growth. Total unique visitors grew from 475,000 in Feb 2008 to seven million in Feb 2009.
- Twitter is not just for kids: In February 2009, adults ages 35-49 had the largest representation on Twitter almost 3 million unique visitors from this age group (almost 42% of the entire audience).
- 62% of the audience access Twitter from work only, while only 35% access it only from home. This could suggest a trend towards professional use.

Hitwise stats from <a href="http://weblogs.hitwise.com/robingoad/2009/01/twitter\_traffic\_up\_10-fold.html">http://weblogs.hitwise.com/robingoad/2009/01/twitter\_traffic\_up\_10-fold.html</a> include the following:

- Twitter receives the largest amount of its traffic from the USA
- Twitter is becoming an important source of Internet traffic for many sites, and the amount of traffic it sends to other websites has increased 30-fold over the last 12 months. Almost 10% of Twitter's downstream traffic goes to News and Media websites, 17.6% to entertainment websites, 14.6% goes to social networks, 6.6% to blogs and 4.5% to online retailers.

#### **APPENDIX B**

#### Who else is using it?

Below is a (brief) list of relevant users ZNE may wish to interact with or be aware of.

Organization	Twitter username
San Francisco Zoo	Sfzoo
Smithsonian's National Zoo	Nationalzoo
AZA	Zoos_aquariums
Memphis Zoo	Memphiszoo
Los Angeles Zoo	Lazoo
Sacramento Zoo	Sacramentozoo
Georgia Aquarium	Georgiaaquarium
Australia Zoo	Australiazoo
Oregon Zoo	Oregonzoo
Minnesota Zoo	Mnzoo
Hogle Zoo	Hogle_zoo
Zoo Chat	Zoochat
Zoo Borns	Zooborns
Jacksonville Zoo	Jacksonvillezoo

Many other relevant followers can be found using www.wefollow.com.

#### **APPENDIX C**

#### **Twitter Policy**

The following text should be published as a new page on zoonewengland.org, and a link to this page will be provided in our profile on Twitter.

#### Content

The ZNE Twitter account is managed by the digital media team, on behalf of colleagues across the Department. We may occasionally use some automation (such as tools which generate tweets from RSS feeds) but intend that this will not dominate the messages posted. If you follow us, you can expect between 2-10 tweets a day covering some or all of the following:

- Alerts about new content on our other digital channels (news, publications, videos on YouTube, zoo events, etc.)
- Invitations to provide feedback on specific issues on which we are consulting
- Information from our team about what they're doing
- Occasional live coverage of events

#### **Following**

If you follow @zoonewengland on Twitter we will *not* automatically follow you back. This is to discourage the use of inappropriate or unrelated direct messaging, avoid resource wasting spam handling and so that you can easily identify other key Twitter users that we think are relevant to our industry in which we follow. In addition, being followed by ZNE does not imply endorsement of any kind.

#### **Availability**

We will update and monitor our Twitter account during office hours, Monday to Friday. Twitter may occasionally be unavailable and we accept no responsibility for lack of service due to Twitter downtime.

#### @Replies and Direct Messages

We welcome feedback and ideas from all our followers, and endeavor to join the conversation where possible. However, we are not able to reply individually to all the messages we receive via Twitter.

The Twitter team reads all @replies and Direct Messages and ensures that any emerging themes or helpful suggestions are passed to the relevant people in ZNE.

We cannot engage on issues of politics or answer questions which break the rules of our general comments policy.

The usual ways of contacting us for official correspondence are detailed in the contact us section of our website. [http://www.zoonewengland.org/Page.aspx?pid=267]

#### **APPENDIX D**

#### Glossary

- **Twitterverse** or **Twittersphere** or **Statusphere** the universe/world sphere of Twitter (cf. blogosphere)
- **Tweet** an update on Twitter, comprising a message of up to 140 characters, sometimes containing a link, sometimes containing a picture or video. Also a verb: to tweet, tweeting.
- **Reply** or **@Reply** a message from one user to another, visible to anyone following the user who is giving the reply. Also visible to the entire world (and search engines) in your Twitter profile page.
- **Direct message** or **DM** a message from one user to another in private (not visible to other users, the internet or search engines).
- Re-tweet or RT repeating a message from another user for the benefit of your followers and in recognition of its value (the Twitter equivalent of forwarding an email)
- **Twitter client** or **application** software on your mobile phone or computer that you use to access Twitter. Popular clients are the Twitter website itself, Tweetdeck desktop software and a number of iPhone applications.
- **Micro-blogging** the term given to the practice of posting short status updates via sites like Twitter (there are others, but none as big)
- Follower someone who has subscribed to read your tweets. Displayed on Twitter as:
  - o "Following" The people that you follow on Twitter
  - o "Follower" Someone who follows you on Twitter
  - "Friend" Someone who you follow that also follows you.
- Twitter API Twitter is an 'open platform' meaning other people can develop tools (software and websites) which use the Twitter functionality and the published content (all the content that's displayed publicly on twitter.com, but not users' private messages or personal information). The API (application programming interface) is the publicly available information used by coders to do this. It enables sites like Tweetminster, Twittergrader and Hootsuite and applications like Tweetdeck to be created.

Twitter strategy template replicated with edits and modifications by Alisha Crete on 25 March 2010 for Zoo New England use only. Original document template obtained from: <a href="http://blogs.cabinetoffice.gov.uk/digitalengagement/post/2009/07/21/Template-Twitter-strategy-for-Government-Departments.aspx.">http://blogs.cabinetoffice.gov.uk/digitalengagement/post/2009/07/21/Template-Twitter-strategy-for-Government-Departments.aspx.></a>