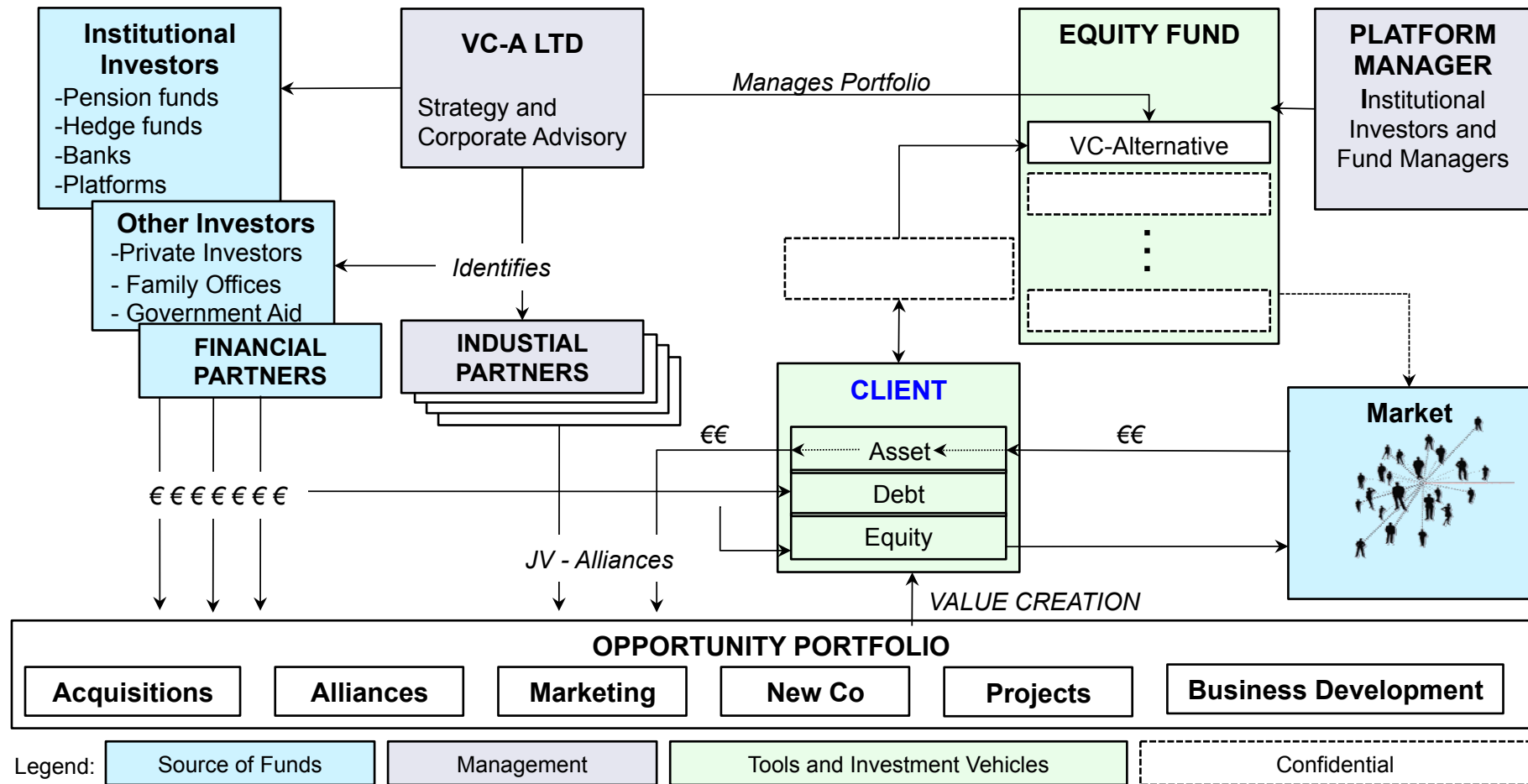


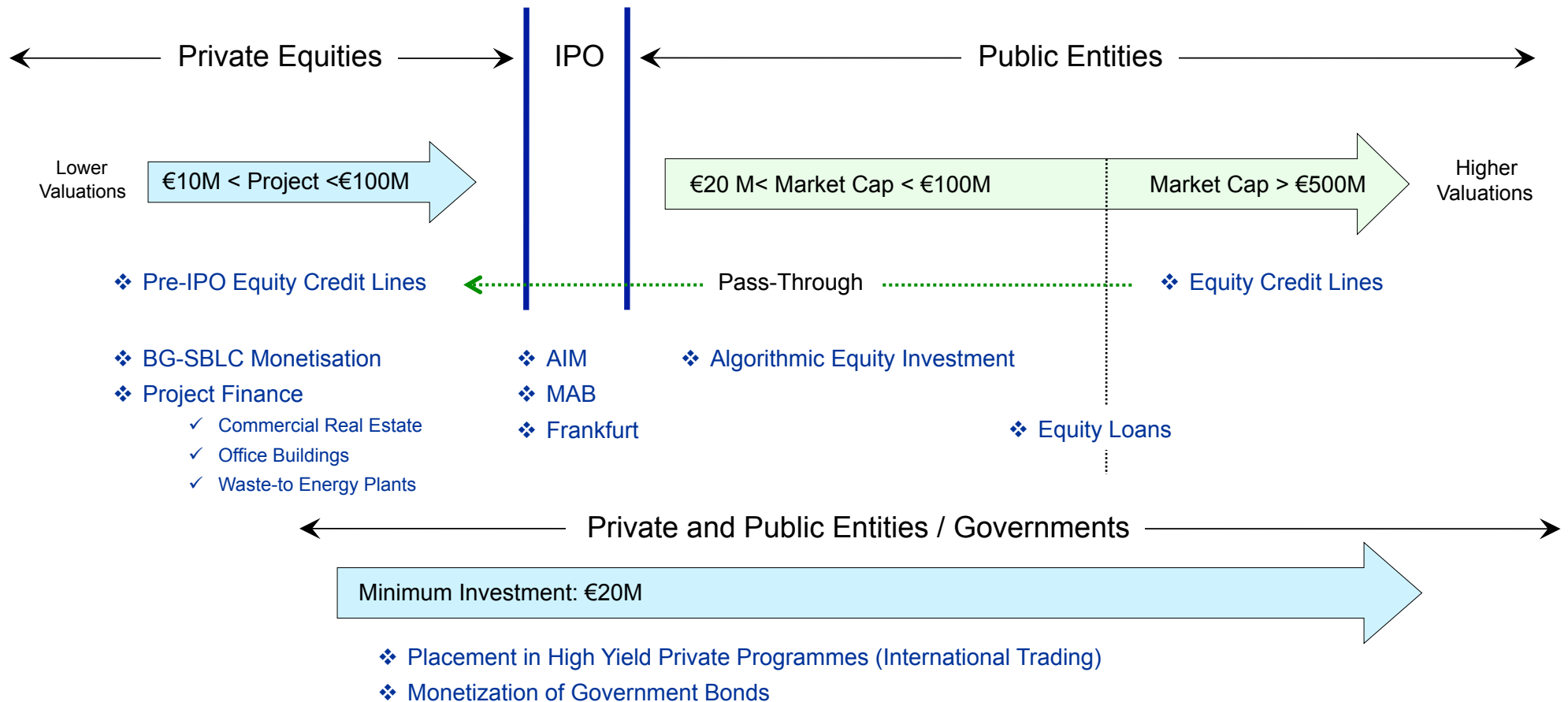


Fundraising
Expertise

We help companies redefine their investment landscape...



... and apply financial re-engineering...



... leveraging our global network ...



... to identify the right investors interested in:



Funding your business

- ❖ Equity Lines of Credit
- ❖ Private Placements in Public Entities (PIPE)
- ❖ VC and Investment Funds
- ❖ Private Public Partnerships
- ❖ Issuance of Financial Instruments
e.g. SBLC



&

Leveraging your assets

- ❖ Security Backed Lending
e.g. Equity Lending
- ❖ Asset Backed Lending:
e.g. Monetization of Government Bonds, Stock
- ❖ Monetization of Financial Instruments
BG, SBLC, LC, CD...
- ❖ Monetisation of Non Cash Collaterals e.g.
contracts, CF, Fixed Assets, Commodities...



**V A L U E
C R E A T I O N
*Alternative***

Corporate Advisory

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